



Hepburn Energy is a Cooperative and unlisted, so you cannot sell shares as you would on the Australian Securities Exchange Limited (AXS).

As a part owner of Hepburn Energy, if you wish to sell your shareholding you are responsible for doing so. **You will need to find a buyer and complete an off-market share transfer.**

You can find a buyer directly yourself **OR** you can connect to potential buyers through **Share Connect**

SHARE CONNECT

Share Connect is an off-market share vendor site that Hepburn Energy has partnered with to help Hepburn Energy shareholder buyers and sellers.

Share Connect provides a secure independent platform that introduces sellers and buyers of unlisted securities to transact via an off market transfer. They do not provide financial advice, pricing or facilitate a trade.

How you can find a Buyer through Share Connect:

1 Register for a username and password with Share Connect at www.shareconnect.com.au

2 Create a security for your listing as "unlisted shares"

3 Interested buyers can view your listing and send their contact details to you

4 Negotiate with buyers & when an agreement is reached complete the Hepburn Energy off-market transfer process

Sign up and learn more at
www.shareconnect.com.au

SELLING SHARES AS AN OFF-MARKET TRANSFER

STEPS:

1

Contact is made between a seller and potential buyer either directly or via Share Connect

2

Price and sale is negotiated between the buyer and seller.

3

Once an agreement is reached, the New Membership & Transfers form is completed by both the buyer and seller and sent via email to community@hepburnenergy.coop OR post to:

Hepburn Energy
PO Box 225
Daylesford VIC 3460

4

The seller makes the \$50 administration fee payment to Hepburn Energy via the website at www.hepburnenergy.coop/shop

5

We notify you of the receipt of your application

6

Your application is presented to the Hepburn Energy board for approval at the bimonthly meeting (held every two months). Both parties are notified of the results.

7

If the transfer application is approved by the board, the buyer completes the financial transaction with the seller and both send confirmation of the transfer to Hepburn Energy via email to community@hepburnenergy.coop

8

The Hepburn Energy team complete the transfer of shares. The new or updated certificate of holding is issued to the buyer and the seller. A New Member Pack is sent to the buyer where applicable.

If the buyer will be a **new member** to Hepburn Energy please contact community@hepburnenergy.coop with their email address so we can provide them with the Hepburn Energy New Member Information Booklet and associated documents.

